



TeleWealth™ Virtual Assistance

# Retirement guidance is just a click away



Whether retirement is around the corner or decades away, it's important to plan as early as possible to make the most of savings and investments. At TCG Advisors, a HUB International company, we are here to help you approach retirement planning with confidence.

**Retirement Plan Specialist Nic Hauptmann can help you create a plan of action to address your unique retirement goals.**

### Convenient meetings from virtually anywhere

Through TeleWealth™ Virtual Meetings, we can provide the assistance you need without disrupting your busy schedule or asking you to travel anywhere. We're available to meet through phone or live video chat right from your desktop or mobile device.

**Virtual meetings are provided at no cost to you.**

### We can address topics like:

- Retirement and investment planning
- Understanding how your pension and Social Security work together
- Exploring investment and cash flow strategies
- Consolidating old employer plans



Schedule a TeleWealth™ Meeting with Nic at [www.tcgservices.com/nhauptmann](http://www.tcgservices.com/nhauptmann)

For extended hours or weekends, please email [nhauptmann@tcgservices.com](mailto:nhauptmann@tcgservices.com)

Scan code for quick meeting booking access

