

**ORDER CALLING A BOND ELECTION FOR NOVEMBER 2, 2021;
MAKING PROVISIONS FOR CONDUCTING THE ELECTION;
AND RESOLVING OTHER MATTERS RELATED TO SUCH ELECTION**

THE STATE OF TEXAS	§
WILLIAMSON COUNTY	§
GEORGETOWN INDEPENDENT SCHOOL DISTRICT	§

WHEREAS, pursuant to the provisions of Section 45.003, Texas Education Code (the "Education Code"), the Board of Trustees (the "Board") of the Georgetown Independent School District (the "District") is authorized to call an election on November 2, 2021 (the "Election") to submit to the voters of the District propositions regarding the issuance of ad valorem tax bonds; and

WHEREAS, the Board hereby finds and determines that the anticipated capital improvements identified in Proposition A in Sections 5 and 6 below may be submitted to the qualified voters of the District as a single proposition pursuant to Section 45.003(g) of the Education Code because these capital improvements will be predominantly used for educational and administrative purposes, none of which are the type of facilities described in Section 45.003(g)(1-6) of the Education Code; and

WHEREAS, the Board hereby finds and determines that the anticipated capital improvements identified in Proposition B in Sections 5 and 6 below must be submitted to the qualified voters of the District as an additional proposition because these capital improvements are the type of improvements described in Section 45.003(g)(6) of the Education Code; and

WHEREAS, the Board hereby finds and determines that the anticipated capital improvements identified in Proposition C in Sections 5 and 6 below must be submitted to the qualified voters of the District as an additional proposition because these capital improvements are the type of improvements described in Section 45.003(g)(4) of the Education Code; and

WHEREAS, the Board hereby finds and determines that the anticipated capital improvements identified in Proposition D in Sections 5 and 6 below must be submitted to the qualified voters of the District as an additional proposition because these capital improvements are the type of improvements described in Section 45.003(g)(2) of the Education Code; and

WHEREAS, the Board hereby finds and determines that the anticipated capital improvements identified in Proposition E in Sections 5 and 6 below must be submitted to the qualified voters of the District as an additional proposition because these capital improvements are the type of improvements described in Section 45.003(g)(3) of the Education Code; and

WHEREAS, the Board deems it advisable to call the Election hereinafter ordered; and

WHEREAS, it is hereby officially found and determined that this meeting was open to the public, and public notice of the time, place, and purpose of the meeting was given, all as required by Chapter 551, Texas Government Code.

THEREFORE, BE IT ORDERED BY THE BOARD OF TRUSTEES OF GEORGETOWN INDEPENDENT SCHOOL DISTRICT:

1. The Election shall be held within the District on November 2, 2021, between the hours of 7:00 A.M. and 7:00 P.M., at such polling locations determined by Williamson County, Texas (the "County"), and such polling places are hereby established and designated as set forth on Exhibit A to this Order, which is incorporated herein by reference and made a part hereof for all purposes. Exhibit A shall be revised, if necessary, as directed by the County Elections Administrator of the County, to conform with the final polling locations established by the County. The election is being conducted and shall be held as a joint election pursuant to Chapter 271 of the Texas Election Code (the "Election Code"), and a joint election agreement and contract for election services entered into between the District, the County Elections Administrator and any other eligible participating entities located in the County which are holding an election on November 2, 2021 (the "Election Agreement"). The District hereby authorizes such agreement and the Superintendent is hereby authorized to execute and deliver such agreement on behalf of the District.

2. The early voting polling locations and hours (including designation of the main early voting location and temporary branch early voting locations), the address for early voting by mail, the early voting clerk and contact information for the early voting clerk, all as determined by the County, are hereby established and designated as set forth in Exhibit B attached hereto which is incorporated herein by reference and made a part hereof for all purposes. Exhibit B shall be revised, if necessary, as directed by the County Elections Administrator, to conform with final early voting polling locations and hours (including any temporary branch early voting locations) established by the County.

3. The appointment of the presiding election judges, alternate judges, early voting clerks, the presiding judge of the early ballot board and other election officials for the Election shall be made by the County pursuant to the Elections Agreement and the Election Code. An early voting ballot board shall be created to process early voting results from the Election and the County shall appoint the presiding judge of the early voting ballot board pursuant to the Elections Agreement.

4. All resident, qualified voters of the District shall be entitled to vote at the Election.

5. At the election the following PROPOSITIONS shall be submitted in accordance with law:

GEORGETOWN INDEPENDENT SCHOOL DISTRICT PROPOSITION A

Shall the Board of Trustees of the Georgetown Independent School District be authorized to issue the bonds of the District, in one or more series, in the aggregate principal amount of \$333,420,000 for the purpose of acquisition, construction, renovation and equipment of school buildings in the District and the purchase of school sites and school buses and vehicles, with said bonds to mature, bear interest, and be issued and sold in accordance with law at the time of issuance; and shall the Board of Trustees be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes, on all taxable property in the District, sufficient,

without limit as to rate or amount, to pay the principal of and interest on said bonds and the cost of any credit agreements executed in connection with the bonds?

GEORGETOWN INDEPENDENT SCHOOL DISTRICT PROPOSITION B

Shall the Board of Trustees of the Georgetown Independent School District be authorized to issue the bonds of the District, in one or more series, in the aggregate principal amount of \$16,500,000 for the purpose of acquisition and improvement of District-wide school technology, with said bonds to mature, bear interest, and be issued and sold in accordance with law at the time of issuance; and shall the Board of Trustees be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes, on all taxable property in the District, sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds and the cost of any credit agreements executed in connection with the bonds?

GEORGETOWN INDEPENDENT SCHOOL DISTRICT PROPOSITION C

Shall the Board of Trustees of the Georgetown Independent School District be authorized to issue the bonds of the District, in one or more series, in the aggregate principal amount of \$7,300,000 for the purpose of renovation and improvement of the District's Performing Arts Center, with said bonds to mature, bear interest, and be issued and sold in accordance with law at the time of issuance; and shall the Board of Trustees be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes, on all taxable property in the District, sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds and the cost of any credit agreements executed in connection with the bonds?

GEORGETOWN INDEPENDENT SCHOOL DISTRICT PROPOSITION D

Shall the Board of Trustees of the Georgetown Independent School District be authorized to issue the bonds of the District, in one or more series, in the aggregate principal amount of \$23,600,000 for the purpose of acquisition, construction and equipment of a District swim center, with said bonds to mature, bear interest, and be issued and sold in accordance with law at the time of issuance; and shall the Board of Trustees be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes, on all taxable property in the District, sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds and the cost of any credit agreements executed in connection with the bonds?

GEORGETOWN INDEPENDENT SCHOOL DISTRICT PROPOSITION E

Shall the Board of Trustees of the Georgetown Independent School District be authorized to issue the bonds of the District, in one or more series, in the aggregate principal amount of \$850,000 for the purpose of renovation and improvement of the Georgetown High School tennis complex, with said bonds to mature, bear interest, and be issued and sold in accordance with law at the time of issuance; and shall the Board of Trustees be authorized to levy and pledge, and cause to be assessed and

GEORGETOWN INDEPENDENT SCHOOL DISTRICT PROPOSITION E

FOR	_____)	THE ISSUANCE OF \$850,000 OF BONDS BY GEORGETOWN
)	INDEPENDENT SCHOOL DISTRICT FOR THE
)	RENOVATION AND IMPROVEMENT OF THE
)	GEORGETOWN HIGH SCHOOL TENNIS COMPLEX AND
AGAINST	_____)	LEVYING THE TAX IN PAYMENT THEREOF. THIS IS A
)	PROPERTY TAX INCREASE.

7. The following information is provided in accordance with the provisions of Section 3.009(b) of the Election Code.

- (a) The proposition language that will appear on the ballot is set forth in Section 6 hereof.
- (b) The purposes for which the bonds are to be authorized is set forth in Section 5 hereof.
- (c) The principal amount of the debt obligations to be authorized is set forth in Sections 5 and 6 hereof.
- (d) If the bonds are approved by the voters, the Board will be authorized to levy annual ad valorem taxes, on all taxable property in the District, sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds.
- (e) Based upon the bond market conditions at the date of adoption of this Order, the maximum interest rate for any series of the bonds is estimated to be 3.00% as calculated in accordance with applicable law. Such estimate takes into account a number of factors, including the issuance schedule, maturity schedule and the expected bond ratings of the proposed bonds. Such estimated maximum interest rate is provided as a matter of information, but is not a limitation on the interest rate at which the bonds, or any series thereof, may be sold.
- (f) If the bonds are approved, they may be issued in one or more series, to mature serially over a period not to exceed 40 years.
- (g) The aggregate amount of the outstanding principal of the District's debt obligations (all of which are secured by an unlimited tax levied for debt service purposes) as of the beginning of the District's 2021-22 fiscal year is \$411,765,000.
- (h) The aggregate amount of the outstanding interest of the District's debt obligations (all of which are secured by an unlimited tax levied for debt service purposes) as of the beginning of the District's 2021-22 fiscal year is \$221,978,318.75 (including assumed interest on the District's variable rate debt obligations).
- (i) The current ad valorem debt service tax rate for the District in effect at the time of calling this election is \$0.329 per \$100 of taxable assessed valuation.

The information provided in this section is solely for purposes of compliance with Section 3.009(b) of the Election Code and is for illustration purposes only. The information is not a part of the propositions to be voted on and does not create a contract with the voters.

8. Pursuant to the federal Help America Vote Act ("HAVA") and the Election Code, at each polling place there shall be at least one voting system that is equipped for disabled individuals, and each such voting system shall be a system that has been certified by the Texas Secretary of State as compliant with HAVA and the Election Code. The District hereby finds that the voting system to be used by the County Elections Administrator in administering the Election is such a system, and orders that such voting equipment or other equipment certified by the Texas Secretary of State shall be used by the District in its elections.

9. In accordance with provisions of the Election Code, the form of voter information document pertaining to each proposition to be voted on at the Election is attached hereto as Exhibit C (each a "Voter Information Document"). A substantial copy of this Order and the Voter Information Documents (as may be modified without further Board action in a manner that is consistent with the calling of the Election and the applicable election notice requirements of the Election Code) shall serve as proper notice of the election and the voter information document required by Section 1251.052(b), Texas Government Code, respectively.

The President of the Board shall cause a Notice of Election and the Voter Information Documents to be published one time, not earlier than the 30th day or later than the 10th day prior to the date set for the Election, in a newspaper published in the District or, if none is published in the District, in a newspaper of general circulation in the District. In addition, the President of the Board shall cause the Notice of Election and the Voter Information Documents to be posted on election day and during early voting by personal appearance, in a prominent location at each polling place; not later than the 21st day before the election, in three public places in the boundaries of the District; and during the 21 days before the election, on the District's website, www.georgetownisd.org, prominently and together with the Notice of Election, the Voter Information Documents and the contents of the propositions. The Notice of Election and the Voter Information Documents shall be in substantially the form of this Order and shall contain the information required by the Code and such other information as may be deemed appropriate by the President of the Board.

Each of this Order and the Voter Information Documents shall be published and/or posted, as provided above, in both English and Spanish translations.

**EXHIBIT A
ANEXO A**

**ELECTION DAY POLLING PLACES
LUGARES DE VOTACIÓN DEL DÍA DE ELECCIÓN
NOVEMBER 2, 2021
2 DE NOVIEMBRE DE 2021**

**See attached schedule provided by Williamson County.
*Mirar la lista (el programa) conectada proporcionada por el Williamson County.***

**SUBJECT TO CHANGE
SUJETO A CAMBIOS**

**Williamson County – Election Day Vote Centers
Constitutional Amendment and Special Election – November 2, 2021**

Registered voters may vote at any location listed below from 7am to 7pm

**Condado de Williamson – Centros de Votación el Día de las Elecciones
Enmienda Constitucional y Elección Especial – 2 de noviembre de 2021**

Los votantes registrados pueden votar en cualquier lugar que se indica a continuación desde 7am a 7pm

Austin

Anderson Mill Limited District, 11500 El Salido Pkwy
Bethany United Methodist Church, 10010 Anderson Mill Rd
Gateway Church, 7104 McNeil Dr
Harmony School of Endeavor, 13415 RR 620
Hartfield Performing Arts Center, 5800 McNeil Dr
Kelly Reeves Athletic Complex, 10211 W Parmer Ln
Lord of Life Lutheran Church, 9700 Neenah Ave
Northwest Fellowship Church, 13427 Pond Springs Rd
Rattan Creek Community Center, 7617 Elkhorn Mountain Trl

Bartlett

Bartlett City Hall, 140 W Clark St

Cedar Park

Cedar Park High School, 2150 Cypress Creek Rd
Cedar Park Public Library, 550 Discovery Blvd
Cedar Park Randalls, 1400 Cypress Creek Rd
Cedar Park Recreation Center, 1435 Main St
Rockbridge Church, 2001 W New Hope Dr
Vista Ridge High School, 200 S Vista Ridge Blvd

Coupland

St. Peter's Church, 108 Wathen St

Florence

Andice Community Center, 6600 FM 970
Florence City Hall, 851 FM 970

Georgetown

Cowan Creek Amenity Center, 1433 Cool Spring Way
First Baptist Church, 1333 W University Ave
Georgetown City Hall, 808 Martin Luther King Jr St
Georgetown ISD Technology Building, 603 Lakeway Dr

**Williamson County – Election Day Vote Centers
Constitutional Amendment and Special Election – November 2, 2021**

Registered voters may vote at any location listed below from 7am to 7pm

**Condado de Williamson – Centros de Votación el Día de las Elecciones
Enmienda Constitucional y Elección Especial – 2 de noviembre de 2021**

Los votantes registrados pueden votar en cualquier lugar que se indica a continuación desde 7am a 7pm

Georgetown Randalls, 5721 Williams Dr
Grace Bible Church, 2100 Shell Rd
Sun City Social Center, 2 Texas Dr
Williamson County Inner Loop Annex, 301 SE Inner Loop

Granger

Granger Brethren Church, 306 W Broadway St

Hutto

Wilco Hutto Annex, 321 Ed Schmidt Blvd, Suite 100

Jarrell

Jarrell ISD Administration, 108 East Ave F

Leander

Leander Church of Christ, 300 Crystal Falls Pkwy
Leander High School, 3301 S Bagdad Rd
Leander Public Library Annex, 1011 S. Bagdad Rd
Pat Bryson Municipal Hall, 201 N Brushy St
Rouse High School, 1222 Raider Way
The Crossover, 1717 Scottsdale Dr

Liberty Hill

Liberty Hill Municipal Court, 2801 RR 1869
Santa Rita Ranch House, 175 Elizabeth Park Blvd

Round Rock

Allen R Baca Center, 301 W Bagdad St, Building 2
Brushy Creek Community Center, 16318 Great Oaks Dr
Cedar Ridge High School, 2801 Gattis School Rd
Fellowship Church, 3379 Gattis School Rd
Fern Bluff MUD Community Center, 7320 Wyoming Springs Dr
Round Rock High School, 300 N Lake Creek Dr
Round Rock Randalls, 2051 Gattis School Rd

**Williamson County – Election Day Vote Centers
Constitutional Amendment and Special Election – November 2, 2021**

Registered voters may vote at any location listed below from 7am to 7pm

**Condado de Williamson – Centros de Votación el Día de las Elecciones
Enmienda Constitucional y Elección Especial – 2 de noviembre de 2021**

Los votantes registrados pueden votar en cualquier lugar que se indica a continuación desde 7am a 7pm

Round Sports Center, 2400 Chisholm Trl
Sleep Inn & Suites, 1980 S IH 35 Frontage Rd
Teravista Community Center, 4211 Teravista Club Dr
Williamson County Jester Annex, 1801 E Old Settlers Blvd

Taylor

Main Street Events Center, 3101 N Main St
Taylor City Hall, 400 Porter St

Thrall

St. John Lutheran Church, 409 Main St

**EXHIBIT B
ANEXO B**

Williamson County Early Voting Clerk
Christopher J. Davis, County Elections Administrator
Phone Number: (512) 943-1630
Email: cjdavis@wilco.org
Website: www.wilco.org/Departments/Elections

Williamson County Early Voting by Mail
Votación adelantada por correo del Condado de Williamson

Application for Early Voting by Mail for Electors of the District shall be sent to:
Las solicitudes para votación adelantada por correo para electors del Distrito enviarse a:

Williamson County Elections Department
P.O. Box 209
Georgetown, Texas 78627
Attention: Early Voting Clerk

or

Williamson County Elections Department
301 SE Inner Loop, Suite 104
Georgetown, Texas 78626
Attention: Early Voting Clerk

EARLY VOTING SCHEDULE
(HORARIO DE LA VOTACION ADELANTADA)

See attached schedule provided by Williamson County.
Mirar la lista (el programa) conectada proporcionada por el Williamson County.

Main Early Voting Location

Georgetown Inner Loop Annex
301 SE Inner Loop
Georgetown, Texas 78626

SUBJECT TO CHANGE
SUJETO A CAMBIOS

Williamson County Mobile-Temporary Locations, Dates and Times

Fechas y horario de las Localidades móviles temporales del Condado de Williamson:

See attached schedule provided by Williamson County.

Mirar la lista (el programa) conectada proporcionada por el Williamson County.

SUBJECT TO CHANGE
SUJETO A CAMBIO

**Williamson County – Early Voting Schedule
Constitutional Amendment and Special Election – November 2, 2021**

Registered voters may vote at any location listed below

**Condado de Williamson – Calendario de votación anticipada
Enmienda Constitucional y Elección Especial – 2 de noviembre de 2021**

Los votantes registrados pueden votar en cualquier lugar que se indica a continuación

Dates and Times for all Locations:

Monday, October 18th through Wednesday, October 27th

8:00 am to 6:00 pm

NO SUNDAY VOTING

Thursday, October 28th, and Friday, October 29th

7:00 am to 7:00 pm

Fechas y horarios para todas las ubicaciones:

Lunes 18 de octubre al miércoles 27 de octubre

8:00 am a 6:00 pm

NO VOTACIÓN EL DOMINIGO

Jueves 28 y viernes 29 de octubre

7:00 am a 7:00 pm

Main Location and Limited Ballot Location:

Ubicación principal y ubicación electoral limitada:

Georgetown

Williamson County Inner Loop Annex, 301 SE Inner Loop

Branch Locations:

Ubicaciones de las sucursales:

Austin

Anderson Mill Limited District, 11500 El Salido Pkwy

Hartfield Performing Arts Center, 5800 McNeil Dr

Cedar Park

Cedar Park Public Library, 550 Discovery Blvd

Cedar Park Randalls, 1400 Cypress Creek Rd

Georgetown

Cowan Creek Amenity Center, 1433 Cool Spring Way

Georgetown ISD Technology Building, 603 Lakeway Dr

Hutto

Wilco Hutto Annex, 321 Ed Schmidt Blvd, Suite 100

Jarrell

Jarrell ISD Administration, 108 East Ave F

*subject to change
sujeto a cambio*

**Williamson County – Early Voting Schedule
Constitutional Amendment and Special Election – November 2, 2021**

Registered voters may vote at any location listed below

**Condado de Williamson – Calendario de votación anticipada
Enmienda Constitucional y Elección Especial – 2 de noviembre de 2021**

Los votantes registrados pueden votar en cualquier lugar que se indica a continuación

Leander

Leander Public Library Annex, 1011 S. Bagdad Rd
The Crossover, 1717 Scottsdale Dr

Liberty Hill

Liberty Hill Municipal Court, 2801 RR 1869

Round Rock

Allen R Baca Center, 301 W Bagdad St, Building 2
Brushy Creek Community Center, 16318 Great Oaks Dr
Round Rock Randalls, 2051 Gattis School Rd
Williamson County Jester Annex, 1801 E Old Settlers Blvd

Taylor

Taylor City Hall, 400 Porter St

EXHIBIT C

Voter Information Document – Georgetown Independent School District Election Proposition A

Ballot Information: At the election on November 2, 2021 (the "Election"), the following language will appear on the ballot:

**GEORGETOWN INDEPENDENT SCHOOL DISTRICT ELECTION
GEORGETOWN INDEPENDENT SCHOOL DISTRICT PROPOSITION A**

FOR	_____)	THE ISSUANCE OF \$333,420,000 OF BONDS BY GEORGETOWN INDEPENDENT SCHOOL DISTRICT FOR THE ACQUISITION, CONSTRUCTION, RENOVATION AND EQUIPMENT OF SCHOOL BUILDINGS, THE PURCHASE OF SCHOOL SITES AND SCHOOL BUSES AND VEHICLES AND LEVYING THE TAX IN PAYMENT THEREOF. THIS IS A PROPERTY TAX INCREASE.
)	
AGAINST	_____)	
)	
)	
)	

Estimated Debt Service Information:

The following table sets forth the estimated principal amount of, and interest due to maturity on, the bonds to be issued if Proposition A passes, and all existing outstanding obligations of the District secured by and payable from ad valorem taxes.

Principal Amount of Bonds to be authorized under Proposition A	Estimated interest for Bonds to be authorized under Proposition A ⁽¹⁾	Estimated combined principal and interest required to pay on time and in full the Bonds to be authorized under Proposition A ⁽¹⁾	Principal of District's Existing Outstanding Debt (as of August 11, 2021)	Remaining interest on District's Existing Outstanding Debt (as of August 11, 2021) ⁽²⁾	Combined Principal and Interest to timely pay District's Existing Outstanding Debt (as of August 11, 2021) ⁽²⁾
\$333,420,000	\$167,865,250	\$501,285,250	\$411,735,000	\$220,811,794	\$632,546,794

⁽¹⁾ The District anticipates drawing down the amount of bonds authorized under Proposition A through a single issuance. The following assumptions made by the District regarding the interest rate for the issuance of bonds was made based on market conditions as of August 2, 2021, and therefore, the interest payable on such proposed bonds may be less than, or more than, the amounts set forth above based on market conditions at the time of sale of the proposed bonds to be authorized under the proposition: the current taxable assessed valuation of the District will annually increase in the dollar amount of \$673,318,544 through tax year 2024 (*i.e.* 3 years) and then will remain constant for the years thereafter; an issuance in the District's current fiscal year of \$333,420,000 at a 3.00% assumed interest rate and a 25 year assumed amortization.

Based on the information and assumptions provided in the paragraph above, the District estimates that the maximum tax rate for such bonds to be authorized under Proposition A will be \$0.026 per \$100 of taxable assessed valuation and an estimated maximum annual increase in taxes imposed on a residence homestead from the passage of Proposition A to be \$26.00 for a home with a taxable appraised value of \$100,000.

If Proposition A is approved by the voters, upon the actual sale of the bonds, the principal amount of bonds sold may decrease based on market conditions at the time of such sale.

⁽²⁾ Includes assumed interest on the District's variable rate debt.

The information provided in this Voter Information Document is to comply with Section 1251.052, Texas Government Code and is for illustration only. The information is not part of the proposition to be voted on and does not create a contract with the voters. Reference is made to the respective Voter Information Document for the District's other propositions being considered at the Election (Propositions B through E), which are attached to this document, for additional information pertaining to other potential new debt of the District.

Voter Information Document – Georgetown Independent School District Election Proposition B

Ballot Information: At the election on November 2, 2021 (the "Election"), the following language will appear on the ballot:

**GEORGETOWN INDEPENDENT SCHOOL DISTRICT ELECTION
GEORGETOWN INDEPENDENT SCHOOL DISTRICT PROPOSITION B**

FOR _____)
 AGAINST _____) THE ISSUANCE OF \$16,500,000 OF BONDS BY THE GEORGETOWN
) INDEPENDENT SCHOOL DISTRICT FOR THE ACQUISITION AND
) IMPROVEMENT OF DISTRICT-WIDE SCHOOL TECHNOLOGY AND
) SCHOOL BUSES AND LEVYING THE TAX IN PAYMENT THEREOF.
) THIS IS A PROPERTY TAX INCREASE.
)

Estimated Debt Service Information:

The following table sets forth the estimated principal amount of, and interest due to maturity on, the bonds to be issued if Proposition B passes, and all existing outstanding obligations of the District secured by and payable from ad valorem taxes.

Principal Amount of Bonds to be authorized under Proposition B	Estimated interest for Bonds to be authorized under Proposition B ⁽¹⁾	Estimated combined principal and interest required to pay on time and in full the Bonds to be authorized under Proposition B ⁽¹⁾	Principal of District's Existing Outstanding Debt (as of August 11, 2021)	Remaining interest on District's Existing Outstanding Debt (as of August 11, 2021) ⁽²⁾	Combined Principal and Interest to timely pay District's Existing Outstanding Debt (as of August 11, 2021) ⁽²⁾
\$16,500,000	\$2,043,975	\$18,543,975	\$411,735,000	\$220,811,794	\$632,546,794

⁽¹⁾ The District anticipates drawing down the amount of bonds authorized under Proposition B through a single issuance. The following assumptions made by the District regarding the interest rate for the issuance of bonds was made based on market conditions as of August 2, 2021, and therefore, the interest payable on such proposed bonds may be less than, or more than, the amounts set forth above based on market conditions at the time of sale of the proposed bonds to be authorized under the proposition: the current taxable assessed valuation of the District will annually increase in the dollar amount of \$673,318,544 through tax year 2024 (*i.e.* 3 years) and then will remain constant for the years thereafter; an issuance in the District's current fiscal year of \$16,500,000 at a 3.00% assumed interest rate and a 5 year assumed amortization.

Based on the information and assumptions provided in the paragraph above, the District estimates that the maximum tax rate for such bonds to be authorized under Proposition B will be \$0.00 per \$100 of taxable assessed valuation and an estimated maximum annual increase in taxes imposed on a residence homestead from the passage of Proposition B to be \$0.00 for a home with a taxable appraised value of \$100,000.

If Proposition B is approved by the voters, upon the actual sale of the bonds, the principal amount of bonds sold may decrease based on market conditions at the time of such sale.

⁽²⁾ Includes assumed interest on the District's variable rate debt.

The information provided in this Voter Information Document is to comply with Section 1251.052, Texas Government Code and is for illustration only. The information is not part of the proposition to be voted on and

does not create a contract with the voters. Reference is made to the respective Voter Information Document for the District's other propositions being considered at the Election (Propositions A, C, D and E), which are attached to this document, for additional information pertaining to other potential new debt of the District.

Voter Information Document – Georgetown Independent School District Election Proposition C

Ballot Information: At the election on November 2, 2021 (the "Election"), the following language will appear on the ballot:

**GEORGETOWN INDEPENDENT SCHOOL DISTRICT ELECTION
GEORGETOWN INDEPENDENT SCHOOL DISTRICT PROPOSITION C**

FOR _____)
) THE ISSUANCE OF \$7,300,000 OF BONDS BY GEORGETOWN
) INDEPENDENT SCHOOL DISTRICT FOR THE RENOVATION AND
) IMPROVEMENT OF THE DISTRICT'S PERFORMING ARTS CENTER AND
 AGAINST _____) LEVYING THE TAX IN PAYMENT THEREOF. THIS IS A PROPERTY TAX
) INCREASE.
)

Estimated Debt Service Information:

The following table sets forth the estimated principal amount of, and interest due to maturity on, the bonds to be issued if Proposition C passes, and all existing outstanding obligations of the District secured by and payable from ad valorem taxes.

Principal Amount of Bonds to be authorized under Proposition C	Estimated interest for Bonds to be authorized under Proposition C ⁽¹⁾	Estimated combined principal and interest required to pay on time and in full the Bonds to be authorized under Proposition C ⁽¹⁾	Principal of District's Existing Outstanding Debt (as of August 11, 2021)	Remaining interest on District's Existing Outstanding Debt (as of August 11, 2021)	Combined Principal and Interest to timely pay District's Existing Outstanding Debt (as of August 11, 2021)
\$7,300,000	\$1,504,675	\$8,804,675	\$411,735,000	\$220,811,794	\$632,546,794

⁽¹⁾ The District anticipates drawing down the amount of bonds authorized under Proposition C through a single issuance. The following assumptions made by the District regarding the interest rate for the issuance of bonds was made based on market conditions as of August 2, 2021, and therefore, the interest payable on such proposed bonds may be less than, or more than, the amounts set forth above based on market conditions at the time of sale of the proposed bonds to be authorized under the proposition: the current taxable assessed valuation of the District will annually increase in the dollar amount of \$673,318,544 through tax year 2024 (*i.e.* 3 years) and then will remain constant for the years thereafter; an issuance in the District's current fiscal year of \$7,300,000 at a 3.00% assumed interest rate and a 10 year assumed amortization.

Based on the information and assumptions provided in the paragraph above, the District estimates that the maximum tax rate for such bonds to be authorized under Proposition C will be \$0.00 per \$100 of taxable assessed valuation and an estimated maximum annual increase in taxes imposed on a residence homestead from the passage of Proposition C to be \$0.00 for a home with a taxable appraised value of \$100,000.

If Proposition C is approved by the voters, upon the actual sale of the bonds, the principal amount of bonds sold may decrease based on market conditions at the time of such sale.

⁽²⁾ Includes assumed interest on the District's variable rate debt.

The information provided in this Voter Information Document is to comply with Section 1251.052, Texas Government Code and is for illustration only. The information is not part of the proposition to be voted on and does not create a contract with the voters. Reference is made to the respective Voter Information Document for the District's other propositions being considered at the Election (Propositions A, B, D and E), which are attached to this document, for additional information pertaining to other potential new debt of the District.

Voter Information Document – Georgetown Independent School District Election Proposition D

Ballot Information: At the election on November 2, 2021 (the "Election"), the following language will appear on the ballot:

**GEORGETOWN INDEPENDENT SCHOOL DISTRICT ELECTION
GEORGETOWN INDEPENDENT SCHOOL DISTRICT PROPOSITION D**

FOR _____)
) THE ISSUANCE OF \$23,600,000 OF BONDS BY GEORGETOWN
) INDEPENDENT SCHOOL DISTRICT FOR THE ACQUISITION,
) CONSTRUCTION AND EQUIPMENT OF A DISTRICT SWIM CENTER
 AGAINST _____) AND LEVYING THE TAX IN PAYMENT THEREOF. THIS IS A PROPERTY
) TAX INCREASE.
)

Estimated Debt Service Information:

The following table sets forth the estimated principal amount of, and interest due to maturity on, the bonds to be issued if Proposition D passes, and all existing outstanding obligations of the District secured by and payable from ad valorem taxes.

Principal Amount of Bonds to be authorized under Proposition D	Estimated interest for Bonds to be authorized under Proposition D ⁽¹⁾	Estimated combined principal and interest required to pay on time and in full the Bonds to be authorized under Proposition D ⁽¹⁾	Principal of District's Existing Outstanding Debt (as of August 11, 2021)	Remaining interest on District's Existing Outstanding Debt (as of August 11, 2021) ⁽²⁾	Combined Principal and Interest to timely pay District's Existing Outstanding Debt (as of August 11, 2021) ⁽²⁾
\$23,600,000	\$4,847,700	\$28,447,700	\$411,735,000	\$220,811,794	\$632,546,794

⁽¹⁾ The District anticipates drawing down the amount of bonds authorized under Proposition D through a single issuance. The following assumptions made by the District regarding the interest rate for the issuance of bonds was made based on market conditions as of August 2, 2021, and therefore, the interest payable on such proposed bonds may be less than, or more than, the amounts set forth above based on market conditions at the time of sale of the proposed bonds to be authorized under the proposition: the current taxable assessed valuation of the District will annually increase in the dollar amount of \$673,318,544 through tax year 2024 (*i.e.* 3 years) and then will remain constant for the years thereafter; an issuance in the District's current fiscal year of \$23,600,000 at a 3.00% assumed interest rate and a 10 year assumed amortization.

Based on the information and assumptions provided in the paragraph above, the District estimates that the maximum tax rate for such bonds to be authorized under Proposition D will be \$0.00 per \$100 of taxable assessed valuation and an estimated maximum annual increase in taxes imposed on a residence homestead from the passage of Proposition D to be \$0.00 for a home with a taxable appraised value of \$100,000.

If Proposition D is approved by the voters, upon the actual sale of the bonds, the principal amount of bonds sold may decrease based on market conditions at the time of such sale.

⁽²⁾ Includes assumed interest on the District's variable rate debt.

The information provided in this Voter Information Document is to comply with Section 1251.052, Texas Government Code and is for illustration only. The information is not part of the proposition to be voted on and does not create a contract with the voters. Reference is made to the respective Voter Information Document for the District's other propositions being considered at the Election (Propositions A, B, C and E), which are attached to this document, for additional information pertaining to other potential new debt of the District.

Voter Information Document – Georgetown Independent School District Election Proposition E

Ballot Information: At the election on November 2, 2021 (the "Election"), the following language will appear on the ballot:

**GEORGETOWN INDEPENDENT SCHOOL DISTRICT ELECTION
GEORGETOWN INDEPENDENT SCHOOL DISTRICT PROPOSITION E**

FOR _____)
 AGAINST _____) THE ISSUANCE OF \$850,000 OF BONDS BY GEORGETOWN
) INDEPENDENT SCHOOL DISTRICT FOR THE RENOVATION AND
) IMPROVEMENT OF THE GEORGETOWN HIGH SCHOOL TENNIS
) COMPLEX AND LEVYING THE TAX IN PAYMENT THEREOF. THIS IS A
) PROPERTY TAX INCREASE.
)

Estimated Debt Service Information:

The following table sets forth the estimated principal amount of, and interest due to maturity on, the bonds to be issued if Proposition E passes, and all existing outstanding obligations of the District secured by and payable from ad valorem taxes.

Principal Amount of Bonds to be authorized under Proposition E	Estimated interest for Bonds to be authorized under Proposition E ⁽¹⁾	Estimated combined principal and interest required to pay on time and in full the Bonds to be authorized under Proposition E ⁽¹⁾	Principal of District's Existing Outstanding Debt (as of August 11, 2021)	Remaining interest on District's Existing Outstanding Debt (as of August 11, 2021) ⁽²⁾	Combined Principal and Interest to timely pay District's Existing Outstanding Debt (as of August 11, 2021) ⁽²⁾
\$850,000	\$107,475	\$957,475	\$411,735,000	\$220,811,794	\$632,546,794

⁽¹⁾ The District anticipates drawing down the amount of bonds authorized under Proposition E through a single issuance. The following assumptions made by the District regarding the interest rate for the issuance of bonds was made based on market conditions as of August 2, 2021, and therefore, the interest payable on such proposed bonds may be less than, or more than, the amounts set forth above based on market conditions at the time of sale of the proposed bonds to be authorized under the proposition: the current taxable assessed valuation of the District will annually increase in the dollar amount of \$673,318,544 through tax year 2024 (*i.e.* 3 years) and then will remain constant for the years thereafter; an issuance in the District's current fiscal year of \$850,000 at a 3.00% assumed interest rate and a 5 year assumed amortization.

Based on the information and assumptions provided in the paragraph above, the District estimates that the maximum tax rate for such bonds to be authorized under Proposition E will be \$0.00 per \$100 of taxable assessed valuation and an estimated maximum annual increase in taxes imposed on a residence homestead from the passage of Proposition E to be \$0.00 for a home with a taxable appraised value of \$100,000.

If Proposition E is approved by the voters, upon the actual sale of the bonds, the principal amount of bonds sold may decrease based on market conditions at the time of such sale.

⁽²⁾ Includes assumed interest on the District's variable rate debt.

The information provided in this Voter Information Document is to comply with Section 1251.052, Texas Government Code and is for illustration only. The information is not part of the proposition to be voted on and does not create a contract with the voters. Reference is made to the respective Voter Information Document for the District's other propositions being considered at the Election (Propositions A through D), which are attached to this document, for additional information pertaining to other potential new debt of the District.